

Optos Scheduler 2.0 Integration Guide

Available on version 6.2.9+

Integration Details:

We will create a button in your records section that will send patient demographics to Optos Advance Tablet. This will create patient in the Optos database. This creates the patient name, DOB, Account ID, and sex in Optos.

Creating a Patient in Optos:

If you are wanting to create a new patient in the Optos system through Crystal, you can do so through the Optos Scheduler software. To do this, you will need to add a button to the records section of Crystal that, when clicked, the patient's demographics will push to Optos system. This integration will create a patient in Optos to have the same name, DOB, Account ID, and sex as the patient in Crystal with a single click. After creating the patient in the Optos Scheduler, this patient will show up in the Optos Database.

Adding Optos Images into Crystal:

This integration will not save images into Crystal automatically. The goal of this integration is to remove the need for adding the patient's images into the Crystal database. If you are needing to add them to Crystal, you have two options. Option 1: Export images from Optos to a folder on your computer and manually add them to the patient's file section or pics section in Crystal. Option 2: Use the Crystal PM PDF printer to add in PDF images to the patients file section.

CREATE A BUTTON IN THE RECORDS SECTION

1. Open a Patient record inside Crystal
2. At the top of Crystal, click on EHR Settings, then choose Edit Medical Record Templates
3. In the Edit Records Window:
 - a. Click on Add New Field
 - b. Set the Text to Optos Scheduler
 - c. Set the field Type to be a Button
 - d. In the button settings, choose Command then choose the Pre-Loaded Application option
 - e. In the drop-down, choose Load Optos
 - f. Click Save
4. On the Records Page:
 - a. Navigate to the tab you want your button to be placed on
 - b. Right click in a blank area and choose Add Field to Tab
 - c. Drag this field to where you want it to go
 - d. Click on Stop Editing and Save Changes To Database
5. Continue to the button linking instructions found on the next page:

LINKING THE OPTOS CAPTURE BUTTON TO OPTOS

1. Open records back up to a patient and navigate to your Optos Scheduler Button you just placed on your template and click on it
2. A window will open up asking you to browse to the executable file.
3. Navigate to the following file path:
 - a) C:\Program Files (x86)\Optos\Optos Command Line Interface\ If your computer does not have Program Files (x86), the file will be in the following location:
 - b) C:\Program Files\Optos\Optos Command Line Interface\
4. In the Optos Command Line Interface folder:
 - a) If you have the Optos Scheduler software, you will see the Scheduler.exe (Red icon) located at the bottom
 - i. Click on this and then click Open
 - b) If you have the Scheduler software, there may be no executable file which shows up in the Optomap Applications folder, in this case click on the file name text box and type in Scheduler.exe and click Open
5. A box will pop up saying the file path you have chosen, click OK
6. This button is now linked inside of Crystal.