Verifying Inventory

It is highly recommended to have a barcode scanner for this process. It will shave off a ton of time and help to eliminate errors. Barcode scanners can be wired or wireless and are inexpencive. You can find them on Amazon.com and may want to search for highest rated ones.

The verify inventory button is located in the lower right hand corner of the Inventory module.

١	/erify Inventory
	Print Summary To File
	Print Full List To File
	Print Summary

When you click the Verify Inventory button, you will be prompted to make a backup of your inventory, this is highly recommended! (if for any reason you need to revert back to the inventory in it's original status, we will need this file to restore)

You can save the file where ever you choose. You may want to create a new folder for your inventory files.

After saving, the verify inventory window will pop up

You will need to start and complete this process on one computer only. Only have one verify inventory screen open at a time. Do not close the window until you have completed the process. Do not leave the window open over night as the nightly backup will shut Crystal down

b Verify Inventory					_		\times
Scan Additional I	tems Compare to Existi	ng Sa	ve Progress	Load File			
Item UPC		Scan Anot	ther Item Searc	ch for UPC			
Manufacturer]				
Collection				1: Has_Crystal		\sim	
Name						_	
Color			Purchase Price				
Material			List Price				
Style			Sale Price				
		Not	es				^
Eye Dbl	Tmpls A I Implementation Implementation Implementation	3 ED					
UPC	Man	Name					~

You will scan or key in the UPC number for your inventory items. If you have a small inventory you can scan in the whole inventory in one session. If you have a large inventory you may want to break it up by manufacturer.

Enter in the first UPC and then click Scan another Item until you are done scanning/entering in UPC's

Notice that the UPC's you are scanning are being tracked at the bottom of the window

PLEASE NOTE THE "SAVE PROGRESS" AND "LOAD FILE" BUTTONS. SAVE PROGRESS WILL ALLOW YOU TO SAVE A FILE WITH YOUR CURRENT PROGRESS SAVED. WHEN YOU COME BACK, SIMPLY CLICK "LOAD FILE" AND LOAD THE FILE THAT WAS SAVED TO RESUME YOUR INVENTORY PROCEDURE.

WE RECOMMEND SAVING YOUR PROGRESS PERIODICALLY THROUGHOUT THE INVENTORY PROCESS, IN CASE YOUR COMPUTER GOES DOWN DUE TO A POWER OUTAGE OR ANYTHING ELSE.

ALSO, IT IS RECOMMENDED TO SAVE PROGRESS RIGHT BEFORE YOU PROCEED TO THE COMPARE TO EXISTING PORTION.

👉 Verify Inventory					_		×
Scan Additional Items	Compare to Existing	Save	e Progress	Load File			
Item UPC Scan of	r Type UPC	Scan Anoth	er Item Searc	ch for UPC			
Manufacturer							
Collection				1: Has_Crystal		\sim	
Name			Dural and Dates			_	
Color			Purchase Price				
Material			List Price				
Style			Sale Price				
		Note	5				^
Eye Dbl Tr	npls A B	ED					
UPC	Man	Name					×
675254111125	Modern Optical	Jazz					
900003074704	Matshushida	MS-197					
871204000369	I-dealoptics	JB109					

Next, click "Save Progress" and save the file. Once the file is saved, move to the Compare to Existing tab.

We can see how many items were scanned in from the Scan Additional Items section, the current inventory number and the updated value (based upon what you scan/entered in)

verify inventory						- 0	
can Additional Ite	ems Comp	are to Existing	Save Progr	ess	Load F	ile	
UPC B	Irand	Collection	Name	Scanned	Inventory	Updated Value	-
🗌 48557391 🛛 A	Itair Eye	Genesis Series	2005	0	0	0	
🗌 89570764 A	Itair Eye	Genesis Series	2005	0	0	0	
78867896 A	Itair Eye	Genesis Series	2006	0	0	0	
78867898 A	Itair Eye	Genesis Series	2023	0	0	0	
78867899 A	Itair Eye	Genesis Series	2042	0	0	0	
78867800 A	Itair Eye	Genesis Series	2043	0	0	0	
78867800 A	Itair Eye	Genesis Series	2045	0	0	0	
78867800 A	Itair Eye	Genesis Series	2046	0	0	0	
78867800 A	Itair Eye	Genesis Series	2047	0	0	0	
78867800 A	Itair Eye	Genesis Series	2048	0	0	0	
35141765 A	Itair Eye	Altair Collection	A133	0	0	0	
78867850 A	Itair Eye	Altair Eyewear	A4000	0	0	0	
78867850 A	Itair Eye	Altair Eyewear	A4006	0	0	0	
78867850 A	Itair Eye	Altair Eyewear	A4007	0	0	0	
78867851 A	Itair Evo	Altair Evowoar	A/011	0	0	0	

**Very important, you will only want to check off the items in your inventory you want to update!! If you have scanned in ALL of your frames (recommended), click the "Check All" box. If you are scanning in one brand at a time, you must manually check ALL boxes for that brand. If you do not check a box, that frame WILL NOT BE UPDATED!

(as you scan in UPCs, the items will check off in this section)

After you have reviewed your Updated Value section to make sure this is the number you want reflected, I recommend clicking the Print to File button before clicking Update Inventory, this is going to capture the Compaire to Existing window so you can easily see what was scanned/updated in Excel.

When you are ready, click the Update Inventory button. The system will ask if you would like to update the inventory.

Print to file the changes made to inventory & close the window

Inventory Before/during verify inventory:

Quantity	Brand	*			Verify Inventory			
5	Hilco							
5	Luxottica	Scan Additional	Items Com	pare to Existing				
5	Maui Jim	LIPC	Brand	Collection	Name	Scanned	Inventory	Undated Value
15	Total In Stock	25766783	Luxottica	Personal Collec	P00714	9	5	9
		₹ 82367020	Maui Jim	Maui Jim	Full Frame Nyl	1	5	1
		✓ 51997274	Hilco	Hilco Leader Sp	T-Zone	4	5	4
		-						
		✓ check all	Print To File	Lind	ate Inventory	m	anually set v	value
		**only checked	items will be u	ipdated	ate-inventory	4	5 🖻	4 🗘

Inventory After:

Quantity	Brand	Purchase	List Price	Sale
4	Hilco	0.00	0.00	0.00
9	Luxottica	0.00	0.00	0.00
1	Maui Jim	0.00	0.00	0.00
14	Total In Stock	0.00	0.00	0.00