

Transforming Clinical Practice Initiative (TCPI)

Available in version 4.4.45. Date range feature added in 4.5.2 (still in beta as of this writing).

For more information on this report, please visit: <https://innovation.cms.gov/initiatives/Transforming-Clinical-Practices/>

This report can be found under Admin – Reports

Beginning in version 4.5.2, you will have the option to select a date range. Prior to this version, the count is for ALL patients in EMR.

Columns are as follows:

Employee
Employee NPI
Total Patients
Hispanic or Latino
American Indian or Alaska Native
Asian
Black or African American
Native Hawaiian or Other Pacific Islander
White
Other
Primary Language is English (%)
Medicare
Medicaid
Dual Eligibility

Race/Ethnicity/Language are pulled from the ARRA tab in Records

Medicare/Medicaid/Dual Eligibility is pulled from the patients' insurance selections. In order for this to be correct, Medicare or Medicaid MUST be checked under the appropriate insurance in Admin – Insurance – CMS Form

The screenshot shows the 'CMS Form' interface. The left sidebar has a menu with 'Insurance' highlighted. The main content area has a top navigation bar with icons for Patient, Billing, Tasks, Schedule, Inventory, Reports, Records, and Admin. Below this, there are buttons for 'Change User', 'Logout', and 'Close'. The 'Insurance' section shows 'Insurance: Medicaid' and 'Plan: (No Plan Selected)'. There are buttons for 'Add New Insurance', 'Delete Insurance', 'Add New Plan', and 'Delete Plan'. Below this, there are tabs for 'Information', 'Fee Schedule', and 'CMS Form'. The 'Information' tab is active, showing a large text area for 'Insurance Info (top of HCFA form)'. To the right of this area, there is a note: 'If fields are left blank, the i the Information tab and the'. Below the text area, there is a checkbox labeled 'display dates in 4 digit format'. Below that, there is a section for 'Box 1) Type of Claim' with radio buttons for 'MEDICARE', 'MEDICAID', 'TRICARE', 'CHAMPVA', 'GROUP HEALTH PLAN', 'FECA BLK LUNG', and 'OTH'. The 'MEDICAID' radio button is selected and highlighted with a red box. Below this, there is a section for 'Box 8) RESERVED FOR NUCC USE' and a checkbox for 'Box 2, 4, and 9) use a comma between'.